IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

UNITED STATES FIDELITY AND GUARANTY COMPANY,

Plaintiff,

v.

VOA ASSOCIATES INC., LIBERTY INTERNATIONAL UNDERWRITERS, MICHAEL J.MADDEN and JEAN MADDEN,

Defendants.

Case No. 08 C 0862

Judge Kennelly Magistrate Judge Brown

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and LR 3.2, Defendant VOA Associates, Inc. states that it has no parent corporations and that no publicly held company owns 10% or more of its stock.

Dated: April 18, 2008

Respectfully submitted,

VOA ASSOCIATES INC.

Rv

One Its Attorneys

Paul M. Lurie

Amy R. Skaggs

SCHIFF HARDIN LLP

6600 Sears Tower, 233 South Wacker Drive

Chicago, IL 60606-6473

(312) 258-5500